Jefferies

Jefferies International Limited

100 Bishopsgate London EC2N 4JL *tel* +44 (0) 20 7029 8000 Jefferies.com

4 September 2023

Ergomed Plc 1 Occam Court Surrey Research Park Guildford GU2 7HJ

Dear Sir/Madam,

## <u>Recommended cash offer for Ergomed PLC by Eden AcquisitionCo Limited, a newly incorporated</u> <u>company controlled and owned by funds advised by Permira Advisers LLP (the "Acquisition")</u>

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued on or around 4 September 2023 in connection with the Acquisition (the "**Rule 2.7 Announcement**").

We hereby consent to the publication of the Rule 2.7 Announcement with the inclusion therein of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of Jefferies International Limited