

45 Gresham Street London EC2V 7BF

+44 (0)20 7260 1000 numis.com

Strictly Private and Confidential

The Directors Ergomed Plc 1 Occam Court The Surrey Research Park Guildford Surrey GU2 7HJ United Kingdom

22 September 2023

Dear Sir/Madam,

Recommended cash acquisition of Ergomed plc (the "Company") by Eden AcquisitionCo a newly incorporated company owned by funds advised by Permira Advisers LLP to be implemented by means of a Scheme of Arrangement under Part 26 of the Companies Act 2006 (the "Transaction").

We refer to the scheme document to be published by the Company in connection with the Transaction (the "**Scheme Document**"), and the RNS announcement relating to the Scheme Document (the "**Announcement**"), both dated on or around the date of this letter.

We hereby consent to the publication of the Scheme Document and the Announcement with the inclusion therein of our name and the references to ourselves in the form and context in which they appear.

Yours faithfully,

Managing Director, Investment Banking Authorised Signatory **Numis Securities Limited**