

22 September 2023

Ergomed Plc
1 Occam Court Surrey Research Park
Guildford
GU2 7HJ

Dear Sir/Madam,

Recommended cash acquisition of Ergomed PLC by Eden AcquisitionCo Limited, a newly incorporated company controlled and owned by funds advised by Permira Advisers LLP (the “Acquisition”)

We refer to the scheme document that is to be published on or around 22 September 2023 in connection with the Acquisition (the “**Scheme Document**”).

We further refer to the announcement of the publication of the Scheme Document (the “**Announcement**”) to be released shortly after the Scheme Document is posted.


We hereby consent to the publication of the Scheme Document and the Announcement with the inclusion therein of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Authorised signatory
For and on behalf of Jefferies International Limited



Managing Director