

To: Eden AcquisitionCo Limited (the “**Bidder**”)
C/O Alter Domus (UK) Limited
10th Floor
30 St Mary Axe
London,
United Kingdom
EC3A 8BF

4 September 2023

Dear Sir/Madam

Offer for Ergomed plc (the *Company*)

We refer to the offer proposed to be announced by Eden AcquisitionCo Limited on or around 4 September 2023 to acquire all of the issued and to be issued share capital of the Company which is to be implemented by means of a scheme of arrangement (the *Scheme*).

We, Amati Global Investors Limited as the appointed Investment Manager of the TB Amati UK Listed Smaller Companies Fund have discretionary investment control over and have all relevant authority to take all actions necessary to vote and approve the Scheme in respect of 1,114,609 ordinary shares of 1 pence each in the Company (the *Shares*).

We confirm that, if the Scheme is made at a price per Share of 1,350 pence, it is our current intention to vote or procure the voting in relation to the Shares, in favour of the resolutions proposed to effect the acquisition at any meetings of the Company’s shareholders to be convened in relation to the Scheme or, if the proposed acquisition of the Company by the Bidder is revised so as to be implemented by means of a takeover offer, we confirm that it would also be our intention to exercise or procure the exercise of the voting rights attached to the Shares as to accept such offer in respect of all of the Shares.

This letter is a non-binding letter of intention, does not constitute an irrevocable undertaking and does not prevent us from transferring control of the Shares/selling the Shares in the market or otherwise disposing of our interest/voting rights in the Shares, prior to us returning the proxy voting in connection with the Scheme or (if the Acquisition is to be implemented by way of a takeover offer) the formal legal acceptance of the takeover offer and nothing in this letter is intended to, nor shall it, create any legal obligation or liability on us.

If we sell or otherwise dispose of any of the Shares, or cease to have full power and authority to vote the Shares in respect of the Scheme, or should our current intention alter in respect of any or all of the Shares, we shall notify you, by email to

██ and the Panel on Takeovers and Mergers (Monitoring@thetakeoverpanel.org.uk) promptly of any information required to be disclosed pursuant to Rule 2.10 of the City Code on Takeovers and Mergers (the “**Code**”), so that the Bidder can make an announcement as required by Rule 2.10 of the Code.

Amati Global Investors Limited

8 Coates Crescent, Edinburgh EH3 7AL Tel: +44 (0)131 503 9115
info@amatiglobal.com www.amatiglobal.com

Registered in Scotland: SC199908. Authorised and regulated by the Financial Conduct Authority.

We consent to particulars of this letter and our holdings of, and dealings in, the Shares being announced and included in any document, and to copies of this letter being made available for inspection by members of the public, in each case as required by the Code, and to this letter being disclosed to the Panel on Takeovers and Mergers. We will also keep secret the possibility, terms and conditions of the Scheme and the existence and terms of this letter until, in each case, the announcement of the same by or on behalf of the Bidder.

The confirmations given in this letter shall not apply to the extent that we are unable to comply with them as a result of a loss of mandate in respect of the TB Amati UK Listed Smaller Companies Fund.

Yours faithfully



**For and on behalf of
Amati Global Investors Limited**

